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Avascent Analytics Releases Latest 050 Update

New dataset includes comprehensive adjustments in line with Fiscal Year 2014 President's Budget request and Future Years Defense Plan, as well as key international program changes

Avascent Analytics is pleased to announce its latest update to the 050 dataset. The update published today (June 14) includes changes across a wide array of market segments, spanning the United States and international markets.

The updates to 050 today center on three main areas:

1. **U.S. Defense Systems:** Avascent has comprehensively adjusted the dataset in line with the detail included in the U.S. Defense Department's fiscal year 2014 through 2018 Future Years Defense Plan. This adds precision to the initial FY 2014 dataset released on April 26;
2. **U.S. Federal Services:** Avascent has modestly adjusted its forecasts for individual Services markets beyond from those released on April 26. The revised forecasts make slight adjustments for refinements in the underlying contracts dataset;
3. **International Defense Systems:** Avascent has made a variety of changes across multiple countries and markets. These involve a number individual changes driven by programmatic developments and contract awards. Some examples are provided below.

Users of 050 with questions about the new data release are invited to contact Avascent Analytics at 050support@avascent.com. Additional detail is provided on these updates below.

Details on the June 14 Data Release

U.S. Defense Systems: The June 14 dataset accounts for the full detail of the much-delayed FY14 President's Budget for the Departments of Defense and Homeland Security. The 050 dataset available today reflects the specific programmatic changes in the FY14 budget proposal, including additions, reductions, delays, and new program plans. These changes are reflected at the Cost Element level, the most granular degree of visibility possible.

The April 24 data release provided an initial estimate of how the FY14 budget would affect all defense programs at the Program Element level. The data released today, however, goes beyond that initial estimate to drive adjustments down to the Cost Element level. This Cost Element level of detail permits users to see precisely how contractor roles and funding shares would fluctuate on a program-by-program basis under the FY14 through FY18 Future Years Defense Plan. Today's update also includes detail on new Program Elements that indicate either new-start programs under the FY14 President's Budget, or a restructuring of existing programs.

Users will also notice some improvements to the overall U.S. data, such as a refined method for handling DARPA S&T opportunities. Most notably, Avascent has reduced the size of Unknown contractor by approximately 25%.

U.S. Federal Services: The June 14 data release makes a series of relatively modest adjustments to the Federal Services market forecast posted on April 26. The services dataset now includes contract de-obligations providing users with a more exact representation of the current services market.

Also available to 050 users today is a set of briefing materials that provides detailed explanations and rationale for Avascent's market forecasts at the segment and customer levels. Users can find these materials in the Avascent Library section of the 050 website.

International Systems: Avascent continues to update individual programs in light of key developments. These include changes in funding plans, programmatic scope, schedule, and contractor roles.

The full array of program and market adjustments are too numerous to itemize here. But some large investment highlights to be found in the June 14 data release include:

1. A potential offer to Israel that includes KC-135 tankers, V-22 Ospreys, and associated services and equipment;
2. A Krauss-Maffei Wegmann contract for 62 Leopard 2 tanks and 24 self-propelled howitzers to Qatar; and
3. France's 2013 Defense White Paper officially cancelled its long-embattled 2nd aircraft carrier program.

Next 050 Data Release Planned for August 2013

Avascent plans to issue its next iteration of the 050 dataset by late August 2013, roughly 10 weeks from today. The major elements of that update will include:

- **International Defense Systems:** Avascent will continue to make revisions to international market projections as developments in customer investment, contracting, and program plans warrant. The dataset will also be expanded to include several new countries that have yet to be determined.

- **U.S. Defense Systems:** Avascent will make adjustments to the U.S. defense systems market projection in line with various developments. This includes major program contract awards as may unfold over the summer. It will also include more specific estimates of the Defense Department’s fiscal year 2013 reprogramming actions (assuming their approval by Congress), and a precise rendering of the Department’s fiscal year 2014 Overseas Contingency Operations budget request.

We invite you to visit the [050 Wire](#), Avascent Analytics’ blog, for information on the latest developments affecting the 050 datasets and related issues.

About Avascent Analytics

Avascent Analytics offers a suite of integrated market analysis products that deliver timely and accurate information for business development and strategic planning. Our toolkit provides visibility into customer demand and competitive positioning across a wide variety of markets in the United States and 41 other countries.

The Avascent Analytics product suite, often known as “050”, provides users in government and industry with detailed insights into current and future spending priorities, program plans, competitor position, and opportunity space across dozens of product and service sectors.

The Avascent Analytics toolkit was created for clients who need to make sense of an uncertain environment, and identify opportunities for growth. Avascent Analytics aims to equip clients with the tools they need to gain market insights with transparency and efficiency.

The name 050 evokes the National Defense function in the U.S. Congress’ appropriations process, and captures several qualities about Avascent’s team and product: A strong focus on the intersection of public policy and defense market dynamics, and a mastery of esoteric details that matter to our clients.